

Millions of people struggle with weight loss. If you've tried dieting, portion control and an exercise program, but still can't get results, surgery can provide an excellent alternative for sustained weight control.

At Sanford Health Bismarck we perform both gastric bypass and sleeve gastrectomy, both vary in how they are performed, their recovery time and who is best suited for them. You can review these differences prior to information session online at sanfordhealth.org/weightlossurgery.

Steps to being scheduled for a consultation

- **Attend an online information session-----**
- **Held 2nd Tuesday of each month dates can be found online**
<https://www.sanfordhealth.org/classes-and-events/weight-loss-surgery-informational-session>
- **Get a referral for bariatric surgery** from your primary care provider if you have not already. If you do not have a provider we recommend you establish care with one.
- **Call your insurance company** and make sure your policy has benefits for bariatric surgery. The basic requirements for most insurance is **BMI of 40 or above or BMI of 35-39 with qualifying health problem related to obesity**. We can help you determine if you meet medical necessity for your insurance. In order for us to determine if you fit your insurance companies medical policy guidelines for coverage we will need to review your medical records.
- **Return Registration paperwork** –
Bismarck Weight Loss Surgery Questionnaire packet and authorization for disclosure of protected health information form(s).

List all providers that you see for medical care in the last 3 years. If you have had any major abdominal surgeries (hernia repairs, lap band removals, etc.) we will need operative notes please list these on the disclosure form.

We will gladly fax the enclosed medical records disclosure forms but they need to include at least a phone number of the facility. If all your records are through Sanford we do not need disclosure forms.

If you prefer paperwork be mailed please call 323-5300 to request paperwork be mailed to you.

Drop off or Mail to: Sanford WLS clinic 222 n 7th st Bismarck, ND 58501 or **FAX:** 701-323-5886.

Our nurse coordinator will contact you after we have obtained and reviewed of your records. Nurse coordinator will help you schedule for consultation, required 3 nutrition appointments with our dietitian some insurance may require more, and a psychological evaluation. Do not schedule your own psychology evaluation it will need to be with one of our approved providers.

We know that this is a long and involved process, but we encourage you not to become frustrated. These are necessary steps to ensure the safety and long-term success of your procedure. Plus, you will have the rest of your life to enjoy the benefits.

Thank you for choosing Sanford Health Bismarck. We hope to see you at our upcoming informational session. If you have any questions, you may reach nurse coordinator directly (701) 323-5530.

Sincerely,

Sanford Health Bismarck Weight Loss Surgery Team

Bismarck Weight Loss Surgery Questionnaire Packet

Consent

Date: _____

I give my verbal and written consent for Sanford Health to release all of the information of my past medical history, including psychological evaluations, supervised and unsupervised weight loss programs, etc.

All information regarding my past and present medical history may be copied and released to my insurance company, Medicare, Medicaid, etc. for pre-authorization for gastric bypass/lap band surgery due to morbid obesity.

Patient Signature: _____

May we leave a message on your answering machine at work or home? Yes No

May we leave a message with your spouse or significant other? Yes No

Patient Signature: _____

Insurance Information

Insurance Company Name: _____

Policy Number: _____

Group Name: _____

Group Number: _____

bismarck.sanfordhealth.org/weightlosssurgery

Bismarck Weight Loss Surgery Questionnaire Packet

Date: _____ Name: _____

Nickname: _____ Allergies: _____

Sex: Male Female Ethnic Origin: Caucasian African American Asian Native American
 Hispanic Other: _____

SSN#: _____ DOB: _____ Age: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____ Height: _____ Weight: _____

Doctor referred by: _____

Marital Status: Married Single Separate Divorced Widowed

Education: _____ High School Graduate: _____

Years in college: _____ Years in post grad: _____

Occupation: _____

Employment (Full time or Part time): _____

Present: _____ Past: _____

Please indicate how much and how often you use the following substances. If past use, please make note of this.

Nicotine (tobacco - chew, cigar or cigarettes, vape or e-cigarettes): _____

Alcohol: _____ Caffeine: _____

Recreational/street drugs: _____

Bismarck Weight Loss Surgery Questionnaire Packet

Medical History

Please list any surgical procedures with either year or your age at procedure:

Surgery	Year
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Hospitalizations for reasons other than surgeries:

1. _____
2. _____
3. _____
4. _____
5. _____

Bismarck Weight Loss Surgery Questionnaire Packet

Family History

Please answer the following questions regarding your family history.

History includes age or age at death, any medical problems such as diabetes, heart trouble, high blood pressure, stroke, epilepsy, tuberculosis, cancer, and cancer type.

Mother: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Father: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Brother: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Brother: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Brother: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Sister: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Sister: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Sister: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Maternal Grandmother: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Maternal Grandfather: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Paternal Grandmother: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Paternal Grandfather: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Bismarck Weight Loss Surgery Questionnaire Packet

Spouse: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Son: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Son: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Son: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Daughter: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Daughter: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Daughter: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Other blood relative not listed above:

Relative: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Relative: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Relative: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Relative: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Relative: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Relative: Age: _____ Any medical problems: _____

Cancer: Y / N Type: _____ Living: Yes No Cause of death: _____

Bismarck Weight Loss Surgery Questionnaire Packet

Eyes

- Blurring Yes No
- Double vision Yes No
- Irritation/infections Yes No
- Eye pain Yes No
- Spots or floaters Yes No
- Changes in vision Yes No
- Glasses Yes No
- Contacts Yes No

Ears/Nose/Throat

- Earaches Yes No
- Discharge from ears Yes No
- Ringing in ears Yes No
- Decrease in hearing Yes No
- Hearing aides - Circle one: Right Left Both
- Recurrent head colds Yes No
- Sinus troubles Yes No
- Dysphagia (difficulty swallowing) Yes No
- Change in taste Yes No
- Change in smell Yes No
- Persistent hoarseness Yes No
- Recurrent sore throats Yes No
- Recurrent sores in mouth Yes No
- Enlarged glands Yes No
- Soreness or bleeding from gums when brushing Yes No
- Dentures - Circle one: Top Bottom Both
- Partials - Circle one: T-B T-B Both
- Permanent bridges or implants Yes No

General

- Fevers Yes No
- Night sweats Yes No
- Chills Yes No
- Fatigue Yes No

Bismarck Weight Loss Surgery Questionnaire Packet

Cardiovascular

- | | | |
|---------------------------|------------------------------|-----------------------------|
| Chest pain | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Angina | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Palpitations | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Fainting spells | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Shortness of breath: | | |
| Walking several blocks | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| One flight of stairs | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| When laying down | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Wake up at night | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| High blood pressure | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Swelling of hands or feet | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Varicose veins | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Heart disease | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Circulation problems | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| High cholesterol | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Respiratory

- | | | |
|-------------------------------|------------------------------|-----------------------------|
| Cough | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Cough when lying down | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Sleep on more than one pillow | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Shortness of breath | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Cough up blood | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Wheezing or asthma | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Sleep apnea diagnosed: _____ Symptoms only no testing: _____

CPAP: _____ Bipap: _____ Other: _____

Skin

- | | | |
|-----------|------------------------------|-----------------------------|
| Rashes | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Lesions | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Itching | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Dryness | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Eczema | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Psoriasis | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Allergic/Immunologic

- | | | |
|----------------------|------------------------------|-----------------------------|
| Hay fever | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Recurrent infections | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| HIV/Exposure | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Endocrine

- | | | |
|------------------------|------------------------------|-----------------------------|
| Heat intolerance | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Cold intolerance | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Hot flashes | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Brittle nails | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Change in skin texture | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Change in hair texture | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Hematologic/Lymphatic

- | | | |
|---|------------------------------|-----------------------------|
| Abnormal bruising or bleeding | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Enlarged lymph nodes | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Blood transfusion or plasma transfusion | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Bismarck Weight Loss Surgery Questionnaire Packet

Gastrointestinal

- | | | |
|------------------------------------|------------------------------|-----------------------------|
| Stomach pain or cramping | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Heartburn | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If Yes, how do you treat? _____ | | |
| Nausea or vomiting | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Diarrhea | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If chronic, has it been evaluated? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Constipation | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If chronic, has it been evaluated? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Bleeding from rectum | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If Yes, has this been evaluated? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Vomiting of blood | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Hemorrhoids | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Genitourinary

- Urinary frequency _____ times per day
- | | | |
|--|------------------------------|-----------------------------|
| Do you feel like you empty your bladder? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Pain with urination | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Difficulty starting urination | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Get up at night to urinate | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Urinate more than before | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Urinate less than before | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Blood in your urine | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Loss of urine with coughing or sneezing | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Males: Discharge from penis | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Females: Vaginal discharge | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Painful periods | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Polycystic ovarian disease | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Irregular periods | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
- How many pregnancies? _____
- Live births: _____
- Still births: _____
- Miscarriages: _____
- Cesarean sections: _____

Bismarck Weight Loss Surgery Questionnaire Packet

Neurological

- Headaches Yes No
- Migraine headaches Yes No
- Dizzy spells Yes No
- Paralysis Yes No
- Change of sensation in hands or feet Yes No
- Tingling of hands or feet Yes No
- Seizures Yes No
- Tremors Yes No
- Head injuries Yes No
- Knocked unconscious Yes No

Psychiatric

- Depression Yes No
- Substance abuse or addiction (drugs or alcohol) Yes No
- If yes, have you been treated for this? _____
- Anxiety Yes No
- Memory loss Yes No
- Suicidal ideation Yes No
- Attention Deficit Disorder (ADD) or
Attention Deficit Hyperactivity Disorder (ADHD) Yes No
- Bipolar disorder Yes No
- Schizophrenia Yes No
- Paranoia Yes No
- Hallucinations Yes No
- Other: _____

Musculoskeletal

- Back pain/backaches Yes No
- If Yes, has it been evaluated? _____
- Joint pain: knees, hips, or ankles Yes No
- Joint swelling Yes No
- Muscle spasms Yes No
- Leg cramps Yes No
- Muscle weakness Yes No
- Stiffness Yes No
- Arthritis Yes No
- Assistive devices: Cane Crutches Walker
 Wheelchair Prosthesis
 Other: _____

Bismarck Weight Loss Surgery Questionnaire Packet

DiETING History Form

Name of diet plan	List year(s) on plan	Wt. loss	Wt. gain	Additional info
Diet (cutting back)				
Liquid diets (Slim Fast)				
Weight Watchers				
Overeaters Annon.				
Tops				
Diet Center				
NutriSystem				
Jenny Craig				
Diet Pills OTC (i.e. Dexatrim)				
Diet Pills Rx				
LA Weight Loss				
Acupuncture				
Hypnosis				
Body Connection				
Optifast				
Medifast				
Atkins (protein diet)				
South Beach				
Mayo Clinic				
Phentermine				
Phen Fen				
Redux				
Herbal tea				
Herbal Life				
Calorie counting				
Fat free diets				
Vegetable diets				
Exercising				
Richard Simmons diet				

How many years have you been obese? _____

Please be specific with when you were on the plan, how much weight you lost and how much gained.

The last 3-5 years are most important.

Bismarck Weight Loss Surgery Questionnaire Packet

Epworth Sleepiness Scale

This questionnaire will help your physician to measure your general level of daytime sleepiness.

Name: _____ Date of birth: _____ Date: _____

How likely are you to doze off or fall asleep in the situations described below, in contrast to feeling just tired?

This refers to your usual way of life in recent times.

Even if you haven't done some of these things recently, try to work out how they would have affected you.

Use the following scale to choose the *most appropriate number* for each situation:

0 = would never doze
1 = slight chance to dozing
2 = moderate chance of dozing
3 = high chance of dozing

SITUATION	CHANCE OF DOZING			
Sitting and reading	0	1	2	3
Watching TV	0	1	2	3
Sitting, inactive in a public place (e.g. a theater or a meeting)	0	1	2	3
As a passenger in a car for an hour without a break	0	1	2	3
Lying down to rest in the afternoon when circumstances permit	0	1	2	3
Sitting and talking to someone	0	1	2	3
Sitting quietly after a lunch without alcohol	0	1	2	3
In a car, while stopped for a few minutes in traffic	0	1	2	3
Do you snore?	Yes	No		
Have you been told you stop breathing when sleeping?	Yes	No		

Authorization for Disclosure of Protected Health Information



Patient Name: _____ Date of Birth: _____
 Full Address: _____
 Phone Number: _____
 Maiden/Previous Names: _____

Instructions: Fill out each section of the form in its entirety. **Failure to do so may delay processing of your request.**

Release Information From:

Name/Facility: _____
 Address: _____
 City/State/Zip: _____
 Phone: _____

Release Information To:

Name/Facility: Sanford Health WLS Clinic -Bismarck
 Address: 222 N. 7th St. Mail Route 20776
 City/State/Zip: Bismarck, ND 58501
 Phone: Fax: 701-323-5886

Purpose of Release:

Continuing Medical Care Work Comp Other: _____
 Insurance Claim Disability Determination
 Application for Insurance Personal

Delivery Method: Date information desired by: ASAP

Release Format (Check 1 of 3 options only):
 1. Paper via Mail **OR** Pick Up **OR** Fax (as appropriate) Fax #: 701-323-5886
 2. USB Mail **OR** Pick Up
 3. Electronic via My Sanford Chart Patient Portal
 Release to ALL My Sanford Chart Proxies

Information to be Released: Last 3 years

Service Dates: From: _____ To: _____ **OR** all future records until this authorization expires
NOTE: This authorization expires one year from the date of my signature unless I specify a different event, purpose or alternative expiration date here: _____
 Abstract (history & physical, discharge summary, operative reports, consults, outpatient visit notes, test results, labs, ER notes, provider notes related to specific timeframe).
 Discharge Summary ER Records History & Physical Clinic Visit Notes x3 yr
 Psychological Evals/Assmts EKG / Cardiology Reports Immunization Records Operative Reports
 Lab / Pathology Reports X1year Radiology Images Radiology Reports Entire Medical Record
 Billing Statements Other: CT Abd or Upper GI studies, any xrays charge may apply
 Alcohol/Drug Treatment Records Ht/Wt 5 years histoty

I AUTHORIZE RELEASE OF ALL ALCOHOL AND / OR DRUG TREATMENT RECORDS THAT ARE PART OF THE RECORDS I SPECIFIED ABOVE UNLESS OTHERWISE INDICATED BELOW:
 _____ Do not release alcohol or drug treatment records protected under federal law.

I may revoke this authorization at any time by sending written notice to the facility/provider releasing records. A revocation is not valid if (1) action was previously taken in reliance on this authorization, or (2) if this authorization was obtained as a condition for obtaining insurance coverage. I authorize the facility/provider to disclose medical information to the party identified in the "Release Information To" section. I understand this may include information regarding mental health, alcohol/drug use, and HIV treatment. I understand that once disclosed, information may be re-disclosed by the recipient and no longer protected. I understand this authorization is voluntary and that I may refuse to sign. Unless allowed by law, my refusal to sign will not affect my ability to obtain treatment, receive payment, or my eligibility for benefits.

Signature (required): _____ Date Signed (required): _____
 Printed Name of Person Signing (If not patient): _____

Authorization for Disclosure of Protected Health Information



Patient Name: _____ Date of Birth: _____
 Full Address: _____
 Phone Number: _____
 Maiden/Previous Names: _____

Instructions: Fill out each section of the form in its entirety. Failure to do so may delay processing of your request.

Release Information From:

Name/Facility: _____
 Address: _____
 City/State/Zip: _____
 Phone: _____

Release Information To:

Name/Facility: Sanford Health WLS Clinic -Bismarck
 Address: 222 N. 7th St. Mail Route 20776
 City/State/Zip: Bismarck, ND 58501
 Phone: _____
 Fax: 701-323-5886

Purpose of Release:

Continuing Medical Care Work Comp Other: _____
 Insurance Claim Disability Determination
 Application for Insurance Personal

Delivery Method: Date information desired by: ASAP

Release Format (Check 1 of 3 options only):

1. Paper via Mail **OR** Pick Up **OR** Fax (as appropriate) Fax #: 701-323-5886
 2. USB Mail **OR** Pick Up
 3. Electronic via My Sanford Chart Patient Portal
 Release to ALL My Sanford Chart Proxies

Information to be Released: Last 3 years

Service Dates: From: _____ To: _____ **OR** all future records until this authorization expires
NOTE: This authorization expires one year from the date of my signature unless I specify a different event, purpose or alternative expiration date here: _____
 Abstract (history & physical, discharge summary, operative reports, consults, outpatient visit notes, test results, labs, ER notes, provider notes related to specific timeframe).
 Discharge Summary ER Records History & Physical Clinic Visit Notes x3 yr
 Psychological Evals/Assmts EKG / Cardiology Reports Immunization Records Operative Reports
 Lab / Pathology Reports X1year Radiology Images Radiology Reports Entire Medical Record
 Billing Statements Other: CT Abd or Upper GI studies, any xrays (charge may apply)
 Alcohol/Drug Treatment Records Ht/Wt 5 years histoty

I AUTHORIZE RELEASE OF ALL ALCOHOL AND / OR DRUG TREATMENT RECORDS THAT ARE PART OF THE RECORDS I SPECIFIED ABOVE UNLESS OTHERWISE INDICATED BELOW:

_____ Do not release alcohol or drug treatment records protected under federal law.

I may revoke this authorization at any time by sending written notice to the facility/provider releasing records. A revocation is not valid if (1) action was previously taken in reliance on this authorization, or (2) if this authorization was obtained as a condition for obtaining insurance coverage. I authorize the facility/provider to disclose medical information to the party identified in the "Release Information To" section. I understand this may include information regarding mental health, alcohol/drug use, and HIV treatment. I understand that once disclosed, information may be re-disclosed by the recipient and no longer protected. I understand this authorization is voluntary and that I may refuse to sign. Unless allowed by law, my refusal to sign will not affect my ability to obtain treatment, receive payment, or my eligibility for benefits.

Signature (required): _____	Date Signed (required): _____
Printed Name of Person Signing (If not patient): _____	

Insurance Coverage Worksheet

Are you interested in weight-loss surgery? Find out if it's covered by your insurance. Please call your insurance and ask the following questions. The phone number to contact your insurance is usually on the back of your insurance card.

1. Does my policy cover bariatric surgery? Y___ N___

2. What procedures are covered?

(Mark all that apply).

The primary diagnosis will be Morbid Obesity E66.01

___ CPT code 43644 Gastric Bypass

___ CPT code 43775 Sleeve Gastrectomy

3. What do I need to have to qualify for surgery?

___ BMI >40___

___ BMI >35 with specific comorbid conditions ie : diabetes, uncontrolled high blood pressure or cholesterol, sleep apnea or certain others may be covered in some plans.

4. Do I have to go to a specific hospital for surgery? _____

5. Name of customer service representative: _____

6. Call reference number: _____

7. Date of phone call: _____

Once you verify that your insurance plan will cover bariatric surgery return your questionnaire and medical records release.

We can help you determine if you meet insurance coverage guidelines for medical necessity when we get your records.

Please don't hesitate to give our office a call if you have any questions.